

ValueTrust ranks as top valuation expert

We are the leading valuation provider for structural measures in Germany

ValueTrust has confirmed its leading position as valuation expert in context of structural measures.

Structural measures full year 2021 until YTD 2024

Rank	Financial advisor	Total value ²⁾ (EURm)	# of valuations
1	VALUETRUST	35,952	9
2	PWC	4,723	9
3	Ebner Stolz	9,052	8
4	KPMG	11,542	5
5	Grant Thornton	22,426	3
6	Deloitte	11,366	3
7	BDO	689	3
8	EY	655	3
9	Kroll	776	2
10	Mazars	684	2

Structural measures YTD 2024

Rank	Financial advisor	Total value ²⁾ (EURm)	# of valuations
1	VALUETRUST	18,841	4
2	PWC	287	4
3	KPMG	3,298	2
4	BDO	322	2
5	EY	144	1
6	KMZ Kullen Müller Zinser Treuhand GmbH	83	1

To date, ValueTrust provided valuation services for the most prominent public takeovers in 2024:

Merger Valuation

Joint Financial Advisor to



on their merger

Provided IDW S1 and DVFA valuations and assessed the appropriateness of the exchange ratio

Squeeze Out

Financial Advisor to



on the squeeze out of the minority shareholders of

Aareal

Provided IDW S1 valuations and determined reasonable bandwidths for the cash compensation

Squeeze Out

Financial Advisor to



on the squeeze out of the minority shareholders of

morphosys

Provided analyses of the stock price as well as IDW S1 and DVFA valuations and determined the reasonable compensation

Squeeze Out

Financial Advisor to



on the squeeze out of the minority Shareholders of

EQS GROUP

Provided analyses of the stock price as well as IDW S1 and DVFA valuations and determined the reasonable compensation

A special particularity of the valuations was the latest BGH case law regarding the relevance of stock prices. Please contact us to find out more.

About ValueTrust

ValueTrust provides expert-based business valuation and financial advisory for executives and investors in demanding situations: transactions, restructuring and reorganization, dispute and arbitration as well as strategic value and portfolio management. ValueTrust supports its clients in an experience-based, partnership-based and independent spirit by clearly focusing on sustainable, practicable solutions that are both theoretically and legally sound. ValueTrust's advisory approach is based on years of project experience, the skills of its professionals, trustful cooperation with its clients as well as the support of industry-experienced senior advisors.

Best regards,

Prof. Dr. Christian Aders
Senior Managing Director

Mehmet Özbay
Managing Director

Dennis Muxfeld
Managing Director



ValueTrust

All information about ValueTrust and our financial advisory services.

[Read more](#)



News

Company news, studies, presentations and publications on current topics.

[Read more](#)



Newsletter

Subscribe to our newsletter and we keep you up to date with the latest ValueTrust news.

[Read more](#)

VALUETRUST

Munich - Frankfurt - Zurich - Vienna

Theresienstrasse 1 | 80333 Munich | Germany
+49 89 388 790 0 | info@value-trust.com | www.value-trust.com

