








Selected Credentials of 2023

January 29, 2024

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<p>Restructuring</p> <p>Financial Advisor to</p> <p>LEONI</p> <p>In connection with the financial restructuring of the company</p> <p>Provided valuation services in connection with the pre-insolvency restructuring proceedings under StaRUG</p>	<p>Management Equity Program</p> <p>Financial Advisor to</p> <p>Advent International GLOBAL PRIVATE EQUITY</p> <p>in connection with the valuation of a MEP for the investment in the portfolio company</p> <p>INNIO</p> <p>Provided valuation support regarding the determination of the MEP's fair value for tax purposes at multiple valuation dates</p>	<p>Fairness Opinion</p> <p>Financial Advisor to</p> <p>Morgan Stanley INVESTMENT MANAGEMENT</p> <p>in connection with its investment in</p> <p>telecolumbus</p> <p>Provided a Fairness Opinion in accordance with DVFA guidelines</p>	<p>Financial Restructuring Valuation</p> <p>Financial Advisor to</p> <p>GERRY WEBER INTERNATIONAL AG</p> <p>in the context of its financial restructuring</p> <p>Provided a Fairness Opinion in light of the requirements of StaRUG</p>
<p>Merger Valuation</p> <p>Financial Advisor to</p> <p>curecomp</p> <p>on the merger with</p> <p>DIG WE CONNECT BUSINESS</p> <p>Provided valuation services in accordance with KFS/BW 1 guidelines</p>	<p>Valuation Advisory</p> <p>Financial Advisor to</p> <p>FIRST MANHATTAN CO.</p> <p>in connection with its investment in</p> <p>spark networks</p> <p>Provided an indicative valuation analysis in the context of the StaRUG process</p>	<p>Dispute Advisory</p> <p>Financial Advisor to</p> <p>a US-based PE fund (AuM > 1.0 bn)</p> <p>in connection with a shareholder dispute regarding a minority investment</p> <p>Provided an expert opinion on the accounting treatment of an investment project</p>	<p>CFO Advisory</p> <p>Financial Advisor to</p> <p>BEST SECRET</p> <p>in connection with the preparation of financial statements and on various projects driving the company's financial and strategic agenda</p> <p>Provided ongoing financial support to BestSecret's finance organization</p>

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<p>Squeeze-out</p> <p>Financial Advisor to Nidda Healthcare GmbH</p>  <p>on the legal challenge (Spruchverfahren) of the company valuation</p> <p>Provided valuation and financial services related to the dispute</p>	<p>Financial Modeling</p> <p>Financial Advisor to</p>  <p>in connection with the implementation of an employee share option program</p> <p>Provided financial modelling support to determine option values and derive accounting entries according to IFRS 2</p>	<p>Domination and Profit or Loss Transfer Agreement</p> <p>Financial Advisor to</p>  <p>on the DPLTA between Kino BidCo GmbH and Studio Babelsberg AG</p> <p>Provided an IDW S 1 valuation and determined the exit compensation as well as the guaranteed dividend</p>	<p>Tax Valuation</p> <p>Financial Advisor to</p>  <p>on the internal reorganization</p> <p>Provided valuation services in connection with the reorganization</p>
<p>Valuation Services</p> <p>Financial Advisor to a large-cap PE fund</p> <p>on the valuation of a portfolio company</p> <p>Provided an indicative valuation in connection with a proposed follow-on investment in a portfolio company</p>	<p>Fairness Opinion</p> <p>Financial Advisor to</p>  <p>on the sale of BENTELER Steel/Tube Manufacturing Corporation</p> <p>Provided a Fairness Opinion in connection with transaction</p>	<p>CFO and Special Projects Support</p> <p>Financial Advisor to</p>  <p>on various projects in the areas of finance strategy and finance operations as well as the preparation of financial statements</p> <p>Provided ongoing operational and financial support to Hensoldt's finance organization</p>	<p>PMO and Financial Support</p> <p>Financial Advisor to</p>  <p>in connection with the set-up of a global fund of funds investing in a diversified portfolio of target funds managed by five leading European technology investors</p> <p>Provided lead project management, product structuring and negotiation support; prepared the historical performance and aggregated forecast model</p>

VALUETRUST

FINANCIAL EXPERTS IN ACTION

