

## Press release

Frankfurt, February 10, 2020

### **ParkView Partners is advising ISRA VISION AG on its EUR 1.1 bn public takeover by Atlas Copco AB**

ParkView Partners (“ParkView”) serves as sole financial advisor to ISRA VISION AG (ISR.DE) (“ISRA”), a company listed in the German Tec-DAX with listing venue in Frankfurt/Main in the context of its EUR 1.1 bn public takeover by Atlas Copco AB (“Atlas Copco”) which has been announced today.

ISRA is a global leader in surface inspection and 3D machine vision solutions for industrial automation headquartered in Darmstadt/Germany. ISRA’s founder, largest shareholder and CEO, Enis Ersü, has agreed to irrevocably tender its stake to Atlas Copco. Atlas Copco has today announced to launch a voluntary tender offer to all ISRA shareholders at a price of EUR 50 per share representing a c. 43% premium on ISRA’s current share price prior to the announcement and a corresponding c. 34x EBIT multiple based on ISRA’s 2018/2019 EBIT.

ParkView has served as sole financial advisor to ISRA over the last months and has provided comprehensive financial and strategic advice to ISRA’s management board during all transaction stages.

#### **About ParkView**

ParkView is a partner-led German investment bank boutique focusing on large- to mid-cap complex M&A and public takeovers. ParkView provides discreet and independent investment banking advice going beyond traditional investment banking capabilities and approaches. We are combining tier one strategic and financial advisory knowledge with an unparalleled expertise in corporate valuation.

For more information, please visit [www.parkview-partners.com](http://www.parkview-partners.com).

---

#### **Business contact:**

Dr. Cai Berg, Senior Managing Director  
+49 69 24747 6160  
[cai.berg@parkview-partners.com](mailto:cai.berg@parkview-partners.com)

#### **Marketing contact:**

Sabrina Willam, Marketing Specialist  
+49 69 24747 6161  
[sabrina.willam@parkview-partners.com](mailto:sabrina.willam@parkview-partners.com)