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JUST PUBLISHED:

finexpert - ValueTrust German takeover report 2016

ValueTrust and finexpert are proud to present the second issue of the finexpert - ValueTrust German takeover report.

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The report covers takeover bids from 2008 to 2015 according to the German takeover code WpÜG of the year 2015 and provides extensive information on relevant variables as bid types, premia offered, market reaction of target's and (if available) on bidder's stock prices.

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In addition, our extensive database allows to compare last year's figures of these variables against the moving average of the preceding years and thus to highlight trends and long term developments. Finally, the finexpert - ValueTrust German takeover report contains a unique and extensive analysis of fairness opinions and statements of management and supervisory board of the target company (§27 WpÜG) allowing for a detailed analysis of the relationship of these factors upon target stock price reaction and success rates of the takeover bid.

All in all, we believe to offer one of the most extensive and detailed reports on the German takeover market to the financial community and to market participants.

Sections include:

- Preface & People
- Market Overview
- Capital Market Reaction
- Statements & Fairness Opinions
- Success Rates
- Transaction Details 2015

The German takeover report will be published annually as part of the finexpert market report. From now on, it will appear as the Q1 issue of this series of quarterly finexpert - ValueTrust

reports.

If you wish to receive a copy of the finexpert - ValueTrust German takeover report 2016, please feel free to contact us directly at info@value-trust.com.

About finexpert

finexpert provides knowledge and training for financial decision making.

finexpert publishes the quarterly finexpert report which contains up-to-date capital market data on e.g. valuation multiples, money market yield curves and beta factors. Besides that finexpert not only provides academic notes on finance and accounting issues as well as carefully selected and reviewed studies and research papers but also tutorials and seminars on valuation and financial modelling. Additionally, it fosters networking among professionals in the field.

About ValueTrust

ValueTrust is the sole financial advisory services firm that focuses on business valuation and corporate finance advisory. ValueTrust supports management and investors with truly unbiased advice in transactions, restructurings, disputes/litigations and value management.

ValueTrust offers its clients solution-oriented financial advisory services combining both customer-focus and independence with highest standards of quality. ValueTrust's advisory approach is based on years of project experience, the skills of its professionals, a trustful cooperation with its clients as well as the support of industry-experienced senior advisors.

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