

FINANCIAL EXPERTS

IN ACTION

ValueTrust acts as valuation expert to Wild Bunch on its financial restructuring

Wild Bunch AG, a leading independent film distributor and producer, underwent a financial restructuring in which a corporate bond and selected bank debt are planned to be swapped into equity to improve the Group's financing as integral part of a corporate transaction. The capital increases will reduce the financial liabilities of the Group by an overall EUR 54.6 m. Wild Bunch engaged ValueTrust as financial advisor to provide an assessment of the recoverability of its debt instruments as part of its financial restructuring in connection with multiple debt-to-equity swaps.

About Wild Bunch

Wild Bunch AG was created in 2015 through the merger of the German entertainment company Senator Entertainment AG and the European film distribution company Wild Bunch SA. The group is a leading independent European film distribution and production services company, listed on the German market. The pan-European holding company, based in Berlin and Paris is active in the acquisition, co-production, direct distribution and international sales of movies and TV series.

About ValueTrust

ValueTrust is the only consulting firm that focuses on business valuation and corporate finance advisory. ValueTrust supports management and investors with truly unbiased advice in transactions, restructurings, disputes/litigations and value management. ValueTrust offers its clients solution-oriented financial advisory services combining both customer-focus and independence with highest standards of quality. ValueTrust's advisory approach is based on years of project experience, the skills of its professionals, a trustful cooperation with its clients as well as the support of industry-experienced senior advisors.

Financial Restructuring Valuation

Financial Advisor to

wild bunch

on its financial restructuring

Provided valuation services acc. to IDW
S 1 in connection with Debt-to-Equity
Swaps

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